

U.S. Department of Veterans Affairs North Florida / South Georgia Veterans Health System

#### **NF/SGVHS** Research Service

Training Guidance Workflow for Researchers

Updated: 2/29/2024

## Contents

# VERIFY TRAINING STATUS FOR YOUR STUDY TEAM AND LINKING TRAINING TO A SUBMISSION PACKAGE

Training for all study team members can be viewed in IRBNet when working with an <u>unlocked</u> package.

Note: If you want to check the training status of your team, but are not currently working on a package, you can open a package just for this specific purpose and then delete it when finished. First, open the desired Project in IRBNet. The menu on the left side of the screen has links to "Create a New Package" and to "Delete This Package".

1. In "My Project", open the package you are working in

IRBNet	
Welcome to IRBNet Tamara Truong	My Projects Your "My Projects" workspace shows projects that you have created and projects that have been shared with you by other users. Use Reminders, Tags and Archiving to help organize your workspace and keep it running smoothly. (Learn More)
Submission Manager Agendae and Minutes My Projects Create New Project	Search: Search By Tag:
My COI Wy Reminders (421) Other Tools Track Training (24) (439)	Create and Manage Tags   Show Archived Projects (0)     Project Status View
Forms and Templates Library Manager	Principal     Submission     Effective       Investigator     Type     Board Action     Date       1734278-1     Aging with a Traumatic Brain Injury:     Clark     New Project     Pending Review
	Imp       Aging with a Traumatic Brain Injury:       Imp       Imp

2. After opening the package, click "Designer" (which is located on the Project Overview page or in the side panel under "Project Administration").

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IRBNet	FIRST S.				ž			/
Welcome to IRBNet Tamara Truong	11704070 41 A size with a Terrer Ali	Burlin Initia	Inc. 11 41 4	- Delever Def			ect Ove	rview
Submission Manager Agendas and Minutes My Projects Create New Project	[1734278-1] Aging with a Traumation You have Full access to this pro Research Ins	oject. (Edit) stitution North	n Florida/Souti	h Georgia Vete	rans Healt	h System, Gainesv ions for Balance D		Fall
My COI	Principal Inve		k, David					
Wy Reminders (421) Project Administration Project Overview	The documents for this project can b	e acces sed from	m the <b>Designe</b>	er.				
Designer	Project Status as of: 01/26/2023							
Share this Project Sign this Package	Reviewing Board			Initial Appr Date	oval	Project Status	Expiratio	on Date
Submit this Package	NF/SGVHS Research Administration Me	mbers, Gainesvi	lle, FL			Pending Review		
Delete this Package Send Project Mail								
Reviews	Package 1734278-1 is: 🔐 Unloc	ked - Revision	s Pending		14 4	Package 1 of 1 🕨	▶∥   Ju	imp 🔻
Project History		Submission	Submission		Effective			
Messages & Alerts (3)	Submitted To	Date	Туре	Board Action	Date			
Other Tools Track Training (24) (439) Forms and Templates	NF/SGVHS Research Administration Members, Gainesville, FL	01/26/2023	New Project	Pending Review		Review Details	View Work	space
Library Manager	Shared with the following users:							

#### 3. Scroll down until you see the link "Link / Unlink Training Records"

	Haining Records		
<ul> <li>HIPAA Consent/Authorization</li> </ul>	10-0493 HIPAA Authorization.pdf	01/26/2023 12:37 PM	📄 🔱 🖉 🗙
▼ Other	ERDSP_1.24.23.pdf	01/26/2023 12:36 PM	📄 👍 🖉 🗙
▼ Other	VA 10-250_IRB202300003.pdf	01/26/2023 12:36 PM	📄 👍 🖉 🗙
▼ Other	Data Management Access Plan.pdf	01/26/2023 12:37 PM	📄 👍 🖉 🗙
▼ Other	myIRB_print_IRB202300003.pdf	01/26/2023 12:37 PM	📄 👍 🖉 🗙
▼ Other	Phone Screen Script_ Final.docx	01/26/2023 12:38 PM	📄 👍 🖉 🗙
▼ Other	NF-SG_RDC Non-Veteran Application.docx	01/26/2023 12:38 PM	📄 👍 🖉 🗙
▼ Other	Real_SSN_Access_Request(for Exempt& non-Exempt studies.pdf	01/26/2023 12:38 PM	📄 🔱 🖉 🗙
▼ Protocol	Protocol_IRB202300003.docx	01/26/2023 12:36 PM	📄 👍 🖉 🗙
VA - IRB Information Sheet	VA - IRB Information Sheet	01/23/2023 06:28 AM	📄 👍 🖉 🗙
VA - Project Cover Sheet	VA - Project Cover Sheet	01/23/2023 07:05 AM	📄 🕼 🖉 🗙
	cords linked to this package.   Link / Un-Link Training I this package.   Link / Un-Link CONDISCISSION	Records	

- 4. You now have access to the list of all training completed for all persons with whom the project is shared. If you are working on a submission package (e.g., new study or revision), you can scroll through and click the checkboxes for the relevant training that you want linked to this package.
  - Only the most recent non-expired version of each relevant training should be linked to the package.
  - To determine which training is relevant, see the Appendix A: NF/SGVHS TRAINING REQUIREMENTS later in this document.
  - This is a good time to notify individuals on the study team who have not completed required training.
- 5. Once all appropriate training is checked off, scroll to the bottom of the page and click "Save" to link these trainings to your package.

eate New Project									Show All Versio	ns
Reminders (421)	Link	User Name	Doc ID	Document Type	Description	Cr	Effective Date	Expiration Date	Status	
ct Administration ct Overview		Clark, David	697452.1	CITI - GCP Human Research	CITI Training CR#22401005: Group 106490-GCP, Stage 1- Basic		02/20/2017	02/20/2020	Rejected	
gner e this Project this Package		Clark, David	697459.1	CITI - GCP Human Research			05/18/2020	05/18/2023	Accepted (via 834354)	
omit this Package ete this Package d Project Mail		Clark, David	697441.3	CITI - VA Human Subjects Protection	CITI Training CR#7761207: Group 6153-VA Human Subjects Protection, Stage 1- Basic Course		06/29/2012	06/15/2014	Accepted	ą
views oject History Messages & Alerts (3)		Clark, David	697443.3	CITI - VA Human Subjects Protection	CITI Training CR#12701235: Group 6153-VA Human Subjects Protection, Stage 2- Refresher Course		06/16/2014	06/16/2017	Accepted	Ę
er Tools ck Training (24) (439) ms and Templates		Clark, David	697446.2	CITI - VA Human Subjects Protection	CITI Training CR#22643299: Group 6153-VA Human Subjects Protection, Stage 3- Refresher Course		05/26/2017	05/19/2020	Accepted	Ę
ary Manager		Clark, David	697460.1	CITI - VA Human Subjects Protection	CITI Training CR#35562867: Group 6153-VA Human Subjects Protection, Stage 4- Refresher Course		05/20/2020	05/20/2023	Accepted (via 834354)	
		Clark, David	697442.1	CITI - VA ORD Biosecurity	CITI Training CR#1158681: Group 13074-VA ORD Biosecurity Training, Stage 1- Basic Course		07/26/2007		Accepted (via 834354)	
		Clark, David	598158.3	CV/Resume	CV - David J. Clark.pdf		01/18/2022	01/18/2023	Accepted (via 834354)	2
		Clark, David	581507.1	Other	CITI HSP Certificate expires 5.20.23		05/20/2020	05/20/2023	Accepted	
		Clark, David	581508.1	Other	TMS Government Ethics		05/18/2020		Accepted	
		Clark, David	697449.9	Other	CITI Training CR#49866901: Group 44482-Bloodborne Pathogens Stage 1-Basic		09/24/2022	09/24/2023	Not Submitted	Ę
					Save					

#### LINKING CITI ACCOUNT TO IRBNET USER PROFILE

Instructions for electronically linking your CITI account and IRBNet user profile are located on the Research Service webpage under "IRBNet/VAIRRS Tutorials for Researchers":

https://www.nffre-research.org/va-research-resources

Note: CITI training from the University of Florida cannot be electronically linked to IRBNet. The researcher should log in to the CITI website and affiliate themselves with the VA under their existing CITI profile by clicking the "Add Affiliation" button and selecting Gainesville, FL-573. Then complete the VA-specific CITI training.

#### UPLOADING TRAINING CERTIFICATES TO IRBNET USER PROFILE

Do not upload CITI certificates (see instructions above for linking CITI training). For other training such as from the VA Talent Management System (TMS), instructions for uploading training certificates are located on the Research Service webpage under "IRBNet/VAIRRS Tutorials for Researchers":

https://www.nffre-research.org/va-research-resources

#### **APPENDIX A: NF/SGVHS TRAINING REQUIREMENTS**

Talent Management System (TMS 2.0): https://www.tms.va.gov/SecureAuth35/

CITI Program: <u>https://about.citiprogram.org/</u> Please ensure that your CITI Program profile is linked to your IRBNet account. Instructions are located on the Research Service webpage under "IRBNet/VAIRRS Tutorials for Researchers": <u>https://www.nffre-research.org/va-research-resources</u>

#### **HUMAN RESEARCH STUDIES**

Required For	Frequency	Training Name/Description	Method/Platform	Tracking Method	References
All research staff	Annual	Privacy and HIPAA Training	TMS 2.0	Upload certificate to IRBNet	VHA Directive 1605.01
All research staff involved with human studies (including R&DC board members)	Triennial	VA Human Subjects Protection	CITI Program	IRBNet	VA Office of Research & Development ( <u>ORD</u> )
Only for <b>Staff responsible</b> for collection, analysis, or handling of human biospecimens	Annual	Bloodborne Pathogens	CITI Program	IRBNet	VHA Directive 1200.08
Only for Staff responsible for shipping of human biospecimen	Biannual	Biohazard Shipping	CITI Program	IRBNet	VHA Directive 1200.08
Only for <b>HRPP</b> administrators and R&DC board members	Triennial	R&D Committee Members	CITI Program	IRBNet	Fulfills VHA Directive 1200.01(1) for R&D Committee members training

#### **ANIMAL RESEARCH STUDIES**

Required For	Frequency	Training Name/Description	Method/Platform	Tracking Method	References
All research staff involved with animal studies	Triennial	Working with VA IACUC	CITI Program	IRBNet	Office of Research and Development ( <u>ORD</u> )
Only for <b>Research staff</b> involved in species- specific studies		Please contact the IACUC coordinator for list of required trainings	CITI Program	IRBNet	Office of Research and Development ( <u>ORD</u> )
Only for <b>Research staff</b> involved with mouse studies	Triennial	Working with Mice	CITI Program	IRBNet	Office of Research and Development ( <u>ORD</u> )
Only for <b>Research staff</b> involved with rat studies	Triennial	Working with Rats	CITI Program	IRBNet	Office of Research and Development ( <u>ORD</u> )
Only for <b>Research staff</b> involved in surgical procedures of rodents (rats, mice)	Triennial	Post-Procedural Care of Rodents	CITI Program	IRBNet	Local requirement -IACUC SOP
Only for IACUC administrators, IACUC	Triennial	Essentials for IACUC Members	CITI Program	IRBNet	Office of Research and Development ( <u>ORD</u> )

board members and Research Compliance Officers					
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### SRS (BIOHAZARD AND CHEMICAL USE)

Required For	Frequency	Training Name/Description	Method/Platform	Tracking Method	References
All research staff working on an SRS protocol	Once	VA ORD Biosecurity	CITI Program	IRBNet	Fulfills VHA Directive 1200.08 for training requirements set forth by VA
Only for <b>Staff involved in</b> shipping hazardous materials	Biannual	Biohazard Shipping	CITI Program	IRBNet	VHA Directive 1200.08
Only for <b>Staff responsible</b> for collection, analysis, or handling of biospecimens	Annual	Bloodborne Pathogens	CITI Program	IRBNet	VHA Directive 1200.08
Only for Staff involved with the use of liquid nitrogen	Annual	Safe Handling and Use of Liquid Nitrogen (4408068)	TMS 2.0	IRBNet	Local requirement -SRS SOP
Only for <b>Staff working</b> with radiation	Annual	Radiation Safety Training	Radiation Safety Officer	Radiation Safety Officer	Fulfills VHA Directive 1200.08 for radiation hazards training

#### **OTHER TRAINING**

Required For	Frequency	Training Name/Description	Method/Platform	Tracking Method	References
All VHA employees (including compensated, DAP, WOC, and IPA) who are conducting research, funded to conduct research, or otherwise involved in any research activity at a VA medical facility	Annual	VA Technology Transfer Program Training (131008977)	TMS 2.0	IRBNet	VHA Directive 1200.18
Only for <b>Studies whose</b> sponsor requires the training	Triennial	GCP – Good Clinical Practice	CITI Program	Sponsor	

#### **GENERAL REQUIREMENTS**

\*These are required as part of your VA appointment

Required For	Frequency	Training Name/Description	Method/Platform	Tracking Method	References
All VA staff	Annual	VA Privacy and Information Security Awareness and Rules of Behavior (WBT)	TMS 2.0	Tracked by NF/SGVHS	VA Handbook 6500
All VA staff	Annual	Government Ethics	TMS 2.0	Tracked by NF/SGVHS	Office of General Counsel (OGC)